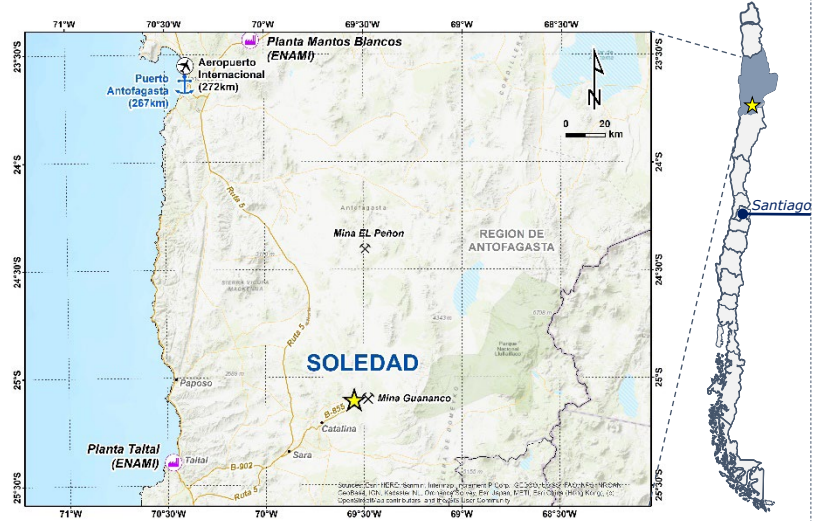


SOLEDAD PROJECT

- Advance-stage project rich in epithermal Au-Ag, with historical exploitation of high-grade gold and silver veins. The project is sited in the world-class Paleocene-Lower Eocene Metallogenic Belt of northern Chile.
- The project consists of 31 exploitation concessions and covers 81 hectares located in the Guanaco Mining District, Atacama region, Taltal commune.

Site Overview

- Soledad is located 183km southeast of Antofagasta, and about 100km of Taltal, centered at E445,000 / N7'223,000 (UTM Psad56 H19).
- The project is accessible via a well-maintained unpaved road that connects with the Panamerican Highway at the kilometer 1,198 north.
- An all-year-use road connects the project with Antofagasta, providing fast access to supplies, personnel, airport and deep-sea port facilities for shipping.
- The nearest mining operation is the Guanaco Mine, approximately 2km east of Soledad.
- The concessions that protect the project are in good standing both legally and administratively. They are located entirely within a large claim package owned by Austral Gold (Mina Guanaco).



Au-Ag
Mineralization

81
Effective Hectares

31
Concessions

Project Characteristics

Environmental & Water Rights

- There are no environmental permits in place or in the process to be approved for the Soledad project.
- Project includes a lot of land (100% own by CEMIN) of 13.45 hectares that protect the central part of the property. CEMIN has not any other surface rights or easements at the project.
- Water rights are registered at the Taltal Commune and have a maximum flow rate approval of 5 lps.

Geology and Mineralization – Summary

- Epithermal high sulfidation Au-Ag deposit hosted in Paleocene-Lower Eocene volcanics, characterized by a system of subparallel ENE-WSW ledges made of quartz and sulfides.
- Despite extensive historical exploitation of the deposit's upper portion, significant high-grade Au-Ag mineralization potential remains, especially in the veins that are the continuation of the Guanaco Mine orebody.
- Recent rock-chip sampling completed at the Eureka-Palermo target, reports Au anomalies up to 23.90gpt in silicified structures associated with barite, quartz and vuggy silica.
- Field evidences from detailed geological mapping indicate a favorable condition for the occurrence of a breccia-type Au-Cu ore body or, eventually, the presence of a Cu-Au porphyry at deep.

Other Relevant Information

- According to historical data, the Guanaco district has produced over 3 million ounces of gold in the past 130 years. The nearby Guanaco Mine, owned by Austral Gold Limited, operates a plant that processes approximately 1,500 tons of Au-Ag rich ore per day, producing doré bars. The mine reserves include 277,000 oz Au and 1,800 oz Ag.
- Other notable mines in the region include El Peñón (Yamana Gold) and Amancaya (Austral Gold).
- The property includes an abandoned mining camp and some decommissioned mining infrastructure.